

Computershare Investor Services (Pty) Ltd
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Our ref: MDL Gomes

25 January 2013

The Directors
AECI Limited
AECI Place
24 The Woodlands
Woodlands Drive
Woodmead
Sandton
2146

Dear Sirs,

AECI LIMITED - CONSENT LETTER

AECI Limited ("AECI" or "the Company") is issuing a circular to shareholders on or about Monday, 28 January 2013 relating to:

- the approval of the Company's Memorandum of Incorporation.

including:

- a notice of general meeting; and
- a form of proxy (for use by certificated and "own name" dematerialised AECI shareholders only).

Computershare Investor Services (Pty) Limited in its capacity as transfer secretaries to AECI hereby consents to its name being stated and to the references thereto in the form and context in which it appears in the circular.

Such consent will not be withdrawn prior to the issue of the circular.

Yours faithfully



MDL Gomes
Trainee Business Development
and Documentation Manager