

SPECIALTY FIBRES



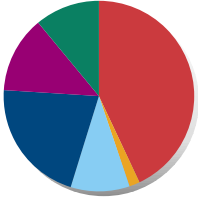
SANS Fibres' strategy is based on securing and growing global positions in niche markets for industrial yarns. These goals are pursued through **close cooperation** with key **customers**; the formation of **joint ventures and alliances**; the development of **superior products** in technically demanding sectors; and an ongoing drive to raise capability through **skills development**. The company's strategy is underpinned by an **unwavering focus on those selected markets where it has developed a reputation as a world leader.**





AECI

Yarn sales by region



Local/Africa	43%
Australia	2%
Asia	10%
Europe	21%
North America	13%
South America	11%

Yarn export sales

